Changes in Sub. S-hldr's Int (Section 138 of CA 2016)

KNM GROUP BERHAD

Particulars of substantial Securities Holder

INTER MERGER SDN BHD Name

25-2 Jalan Dagang SB 4/1 Taman Sungai Besi Indah Address

Seri Kembangan 43300 Selangor Malaysia.

162106-U Company No. Malaysia

Nationality/Country of incorporation

Ordinary Shares

Descriptions (Class) **Details of changes**

| No | Date of change | No of securities | Type of Transaction | Nature of Interest |
|----|---|--|---------------------|--------------------|
| 1 | 30 Aug 2017 | 8,000,000 | Disposed | Direct Interest |
| | Name of registered holder | MIDF Amanah Investment (Tempatan) Sdn Bhd | | |
| | Address of registered holder | 11th & 12th Floor, Menara MIDF, 82 Jalan Raja Chulan, 50200 Kuala Lumpur | | |
| | Description of "Others" Type of Transaction | | | |

Circumstances by reason of

Married deal from Inter Merger Sdn Bhd to Aveda Assets Capital Inc.

which change has occurred

Nature of interest Direct Interest 227,855,551

Direct (units) 10.68 Direct (%)

Indirect/deemed interest (units) 46,206,897 2.17 Indirect/deemed interest (%)

Total no of securities after

Date of notice

Date notice received by Listed

Issuer

change

274,062,448

05 Sep 2017 05 Sep 2017

Remarks:
1. The Company had on 5 September 2017 received the Notice of Change in the Interest of Substantial Shareholder pursuant to Section 138 of the Companies Act 2016, dated 5 September 2017.

2. The disposal of 8,000,000 ordinary shares represents 0.38% of the issued and paid up share capital of 2,132,791,367 ordinary shares, which excludes a total of 23,341,275 ordinary shares held as treasury shares as at 5 September 2017.